

UNCHARTED VETERINARY CONFERENCE Dr. Brian Bourquin & Paul Mataras April 26, 2019

# TURNING ONES TO FIVES

Be the Brand Your Dogs & Cats Think You Are

### **KEY TAKEAWAYS**

- Your reputation is an asset, not a liability. It is your most important asset. Invest in it and it will generate returns.
- Your mission and your values are your story.
- You control your reputation by telling your story, all the time, in everything you do or say.
- A company with a strong reputation is worth more that one that has a weak reputation.



### **WORKSHOP OUTPUTS**

- Create the Narrative
- Build the System & Process
- Set Goals, Timing & Rewards
- Execute the Daily Plan



### WHAT IS A BRAND?





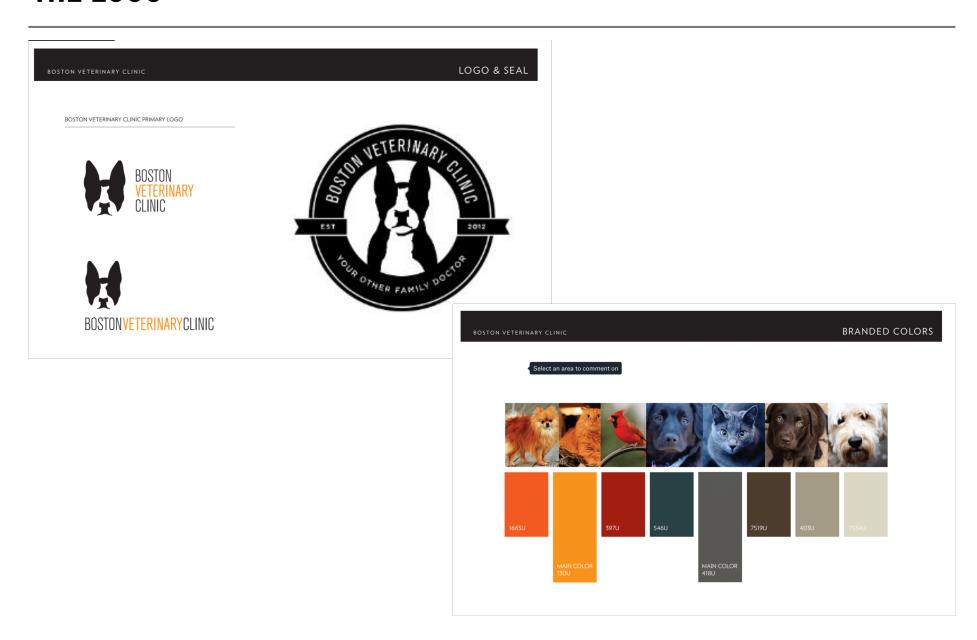
### THE INSPIRATION



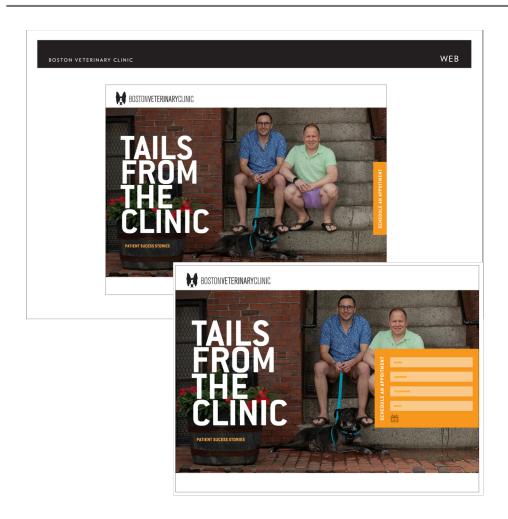


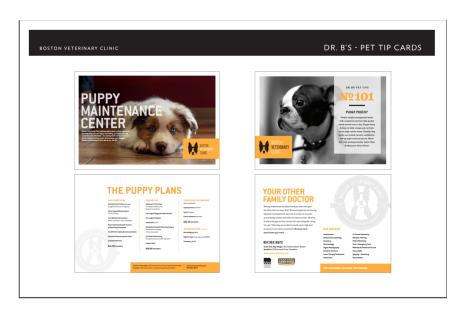


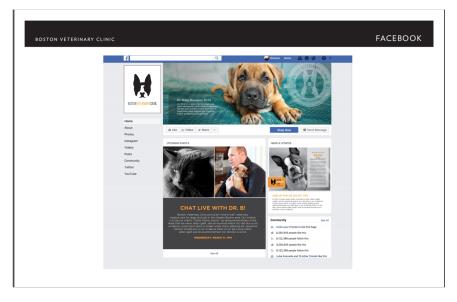
### THE LOGO



### THE WEB & THE CARDS







### THE FUN STUFF





# Your Other Family Doctor



### THE MISSION

Boston Veterinary Clinic cares for Boston's pets with one goal in mind – to help you and your companion develop a powerful and enduring bond over a long and healthy life.

We believe pets are your family, and we want to be your other family doctor.



### THE VALUES

- Prioritize the Patient
- Be Passionately Curious
- Build Impactful Bonds
- Be Present to the Opportunities
- Challenge the Expected
- Be of Service



### **OUR WORDS**

Patient First Present

Human-Animal Bond Engaged

Urban Curious

Fear-Free Empathetic

Educate Problem Solvers

**Experience** Courage

Diligent Opportunity

Five Star Yes

Grateful Service



### **ELEMENTS OF BVC BRAND STRATEGY**

#### ORIGINAL CONTENT DELIVERED CONSISTENTLY

✓ Photography, Dr. B Tips, Success Stories

#### CUSTOMER EXPERIENCE FOCUS

✓ Fear-Free, Clean, Colors, Flowers, Treats, Treats

#### COLLECT & DISTRIBUTE INTELLIGENCE

✓ Pet Desk (NPS, Pre-reviews), Yext, Perch

#### HAPPY PATIENTS & HAPPY EMPLOYEES

Tell their Stories

#### FIND PROMOTERS

Pet Desk, Banyan

#### TESTIMONIALS & SUCCESS STORIES

Google reviews, Team recommendations

#### SOCIAL MEDIA MANIACS

Post, Post, Post



### **TOOL BOX**

#### GOOGLE MY BUSINESS

- ✓ Google Reviews / Email notice
- YELP
  - ✓ Yelp Reviews / Enhanced Profile / Email notice
- FACEBOOK
  - √ Facebook reviews / Email notice
- PET DESK (petdesk.com) \$249/mo
  - ✓ NPS Score / Pre-Google, Yelp & Facebook reviews
- YEXT (yext.com) \$600/yr
  - ✓ Control your brand image/information/reviews across all digital platforms
- **PERCH** (perch.com) Free
  - √ Manage social media & reviews / Watch competitor activity
- √ BANYAN (banyan.com) \$250/mo
  - ✓ Patient/Client/Employee Photos for SM, Client Perk, Google Reviews



### HOW DO YOU DESCRIBE A GREAT VETERINARY BRAND?

BRAND = REPUTATION

BRAND = STORYTELLING

STORYTELLING = REPUTATION

Let's tell the story of a great veterinary brand



# REPUTATION...BY THE NUMBERS

THE REPUTATION DAS	HBOARD												
					MAY					JUNE			
	GOAL TI	TIMING	CHAMP	W1	W2	W3	W4	W5	WI	W2	W3	W4	
GOOGLE				+/-	+/-	+/-	+/-	+/-	+/-	+/-	+/-	+/-	
Reviews (#)													
Rating													
YELP				+/-	+/-	+/-	+/-	+/-	+/-	+/-	+/-	+/-	
Reviews (#)					, i	,	,	·	,	i i	· ·		
Rating													
FACEBOOK				+/-	+/-	+/-	+/-	+/-	+/-	+/-	+/-	+/-	
Followers													
Reviews (#)													
Rating													
INSTAGRAM				+/-	+/-	+/-	+/-	+/-	+/-	+/-	+/-	+/-	
Followers													
Posts/Week													
NPS				+/-	+/-	+/-	+/-	+/-	+/-	+/-	+/-	+/-	
Reviews (#)													
NPS Score													
PROMOTERS				Paul Mataras									
				Brian Bourquin									



# THE AWESOMESS KPI | NET PROMOTER SCORE

According to Bain & Company, businesses with long-term profitable growth have an NET PROMOTER SCORE (NPS) twice that of your average company.

The HIGHER your NPS, the HIGHER your rate of growth.

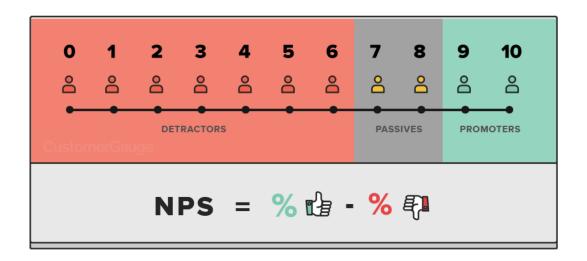


### THE 80-20 DOUBLE EDGE SWORD

How to calculate your Net Promoter Score is based on a single question:

"On a scale of 0-10, how likely is it that you would recommend [company name] to your friends, family or business associates?"

Customers that give you a 6 or below are Detractors, a score of 7 or 8 are called Passives, and a 9 or 10 are Promoters





80% of your POSITIVE WORD OF MOUTH come from PROMOTERS 80% of your NEGATIVE WORD OF MOUTH come from DETRACTORS



### REPUTATION DRIVES VALUE

We believe having an <u>EXCEPTIONAL</u> process for accumulating, processing, analyzing and responding to reviews will add value to your Clinic.



### THE BVC ONE-TO-FIVE MACHINE

- GATHER THE FACTS, AVOID CRITIQUING
- UNDERSTAND THE EMOTIONS ON ALL SIDES
- LEARN ABOUT YOUR CLIENT (LinkedIn, Facebook, Websearch, read other reviews)
- TURN-OFF YOUR EGO
- BE HAPPY & INTENTIONAL



### DON'T TRY, DO!

- **RESPOND** to ALL REVIEWS in 24 hours
  - Positive Reviews: Public
  - Negative Reviews: Private then Public
- PUSH Great Reviews to Website, Facebook, Instagram
- COMPOSE
  - STORIES around GREAT REVIEWS (Testimonials)
  - COMMERCIALS around NEG REVIEWS (Highlight Mission & Values)
- EMBRACE THE INTENTION to TURN your ONES to FIVES
- REVIEW Positive & Negative Reviews with Team Monthly to encourage Best Practices and make Changes



### **ELEMENTS OF A ONE-TO-FIVE PHONE CALL**

- INTRODUCE I am Dr B, the Owner of BVC. Do you have a few minutes to spend talking with me about your visit?
- APOLOGIZE Your experience was not what we intended. For that, we apologize and would like to make amends.
- LISTEN Can you spend some time to tell me your experience and concerns?
- FIND COMMON GROUND If that happened to me, I would be upset too.
- HOW COULD WE IMPROVE In a perfect world, what could we have done better
- **NEXT STEPS** This was a great conversation. When I say goodbye, I am going to make these changes.



### LAND THE PLANE, CLOSE THE SALE, BRING IT HOME...

- **EXPRESS VALUE** This has been a great conversation, thank you for taking the time, I've learned a lot
- APPRECIATION We appreciate your business and hope you we will continue to have a relationship with you
- OFFER TO MEET OR RECONNECT You've spent time to tell us what we could do better. Please let me offer you a small token of our appreciation
  - Complimentary visit
  - Relevant product to conversation
  - Treats!
- FOLLOW-UP with an email, personal note



# CASE STUDY: BOSTON VETERINARY CLINIC | BROOKLINE



\*\*\*\* a week ago

After reading positive reviews on Google and Yelp, I felt comfortable bringing my new dog (three-year old rescue) to Boston Veterinary Clinic in Brookline. My comfort ended there. Upon arriving, the man at the check-in desk was extremely curt and annoyed at something. The exam itself was okay and while I appreciate that the clinic is fear-free, it became clear that policy was only practiced in the exam room. When it came time to leave, my dog needed a bit more coaxing to leave the room, as she was still new to me and the surroundings. When I suggested carrying her out, the vet immediately shut me down and said my dog would bite and/or attack when I knew she would not -- she's never had any issue being carried and she's a timid dog who has never shown aggression to me, her foster, or her shelter. Instead, the vet dragged her out of the exam room, across the lobby, and up most of the stairs using her leash -increasing any anxiety or fear she was already feeling. At the time, I was already a bit overwhelmed and did not realize how inappropriate those actions were. For a clinic that prides itself in being fear-free, that seemed like the complete opposite of what should have been done. As I was leaving, the vet also asserted that my dog would require intensive behavioral training and also responded incredibly negatively when I said we already had a training evaluation lined up, saying that regular training would be useless. Despite the convenience of this location, I definitely will not be returning and would much rather travel further to a different office.





### **CLIENT REVIEWS DRIVE VALUE**

- New Client Growth will INCREASE (Word of Mouth!)
- Client Reviews help tell a STORY about YOU, Your Successes and How You are Improving Your Business
- Responding to Client Reviews will help you EXPRESS your MISSION and VALUES
- ADD Client Reviews to your BEST PRACTICES and CYCLE OF OPERATIONAL IMPROVEMENT
- EMBRACE your Reviews, Negative & Positive
- CELEBRATE a ONE to FIVE!



# CREATE THE NARRATIVE | ASPIRATIONAL & INSPIRATIONAL

Mission

Values

1

2

3

Vision

Culture

Accolades

Things We Love, Support



# CREATE THE NARRATIVE | ASPIRATIONAL & INSPIRATIONAL

```
Philosophies
     We believe ...
     We honor ...
     We want our patients ...
     We love ...
     We support ...
     We will ...
     We can ...
     Our clients ...
     Our patients ...
     We are grateful for...
     At (your clinic's name), we
```



<sup>\*</sup> If you don't tear up or get emotional, you're not doing this right.

### **BUILD THE PROCESS & SYSTEM**

- Claim your business on Google, Yelp
- Create a Facebook Business page
- Create an Instagram account
- Link to Facebook
- Create a Yext Account (Knowledge Manager)
- Set-up email notifications of Google reviews
- NPS score (Pet Desk or Email Protocol)
- Email Protocol 2 days, Thank You Email
- Client Review Response
- Periodic Goal Review
- REWARD



# SET GOALS, TIMING, AND REWARDS

	NOW	GOAL	BY WHEN	CHAMPION
FACEBOOK FOLLOWERS				
FACEBOOK REVIEWS				
FACEBOOK RANKING (AVG)				
GOOGLE REVIEWS				
GOOGLE RANKING (AVG)				
YELP REVIEWS				
YELP RANKING (AVG)				
INSTAGRAM FOLLOWERS				
INSTAGRAM POSTS/DAY				
NPS SCORE				
NPS PROMOTER LIST				
SUCCESS STORIES				
PHOTOGRAPHY				
EMPLOYEE SATISFACTION				



# **EXECUTE THE DAILY PLAN**

THE REPUTATION DAS	HBOARD												
					MAY				JUNE				
	GOAL	TIMING	CHAMP	WI	W2	W3	W4	W5	W1	W2	W3	W4	
GOOGLE				+/-	+/-	+/-	+/-	+/-	+/-	+/-	+/-	+/-	
Reviews (#)													
Rating													
YELP				+/-	+/-	+/-	+/-	+/-	+/-	+/-	+/-	+/-	
Reviews (#)					·	,	·	·	·	·	·		
Rating													
FACEBOOK				+/-	+/-	+/-	+/-	+/-	+/-	+/-	+/-	+/-	
Followers													
Reviews (#)													
Rating													
INSTAGRAM				+/-	+/-	+/-	+/-	+/-	+/-	+/-	+/-	+/-	
Followers													
Posts/Week													
NPS				+/-	+/-	+/-	+/-	+/-	+/-	+/-	+/-	+/-	
Reviews (#)													
NPS Score													
PROMOTERS				Paul Mataras									
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### MAY THE ODDS BE EVER IN YOUR FAVOR

The New Client Mantra...

I don't know ONE way to get 50 new clients, but I know 50 ways to get ONE.



GRETEL, THE DESTROYER OF WORLDS